

Eco-Gold-Global Institutional Gold-Based Digital Asset Ecosystem

Eco-Gold is a digital asset ecosystem that transforms verified unmined gold resources into blockchain based tokens offering sustainable non dilutive and ESG friendly alternative to volatile crypto and traditional gold investments by providing access to gold's intrinsic value without physical extraction or environmental harm.





EcoGold
NATURALLY-VAULTED
GOLD TOKEN

- Delaware-based institutional platform for gold-backed digital assets
- Assets anchored in NI 43-101 certified, unmined gold reserves
- Designed for accredited investors and institutional investors under U.S. securities law
- Built for long-term value, governance, and liquidity pathways
- Naturally Vaulted Gold avoids ecological damage created by current mining practices

Verified In-Ground Gold Assets

- Eco-Gold-Global holds and owns mineral rights to 17 gold mines. Five of those mines have received the internationally recognized Canadian gold valuation/certification designated as NI 43-101 showing underlying gold assets in excess of 12,000,000 ounces.
- Eco-Gold-Global is finalizing negotiations to add two mines in western Canada, both holding NI43-101 showing gold assets in excess of 10,000,000 ounces.
- Eco-Gold-Global is commencing the NI 43-101 certification process for a Mexican mine with an estimated 6,000,000 ounces (this process to finish in 2Q 2026).

Underlying Gold Assets

~12M

Troy Ounces

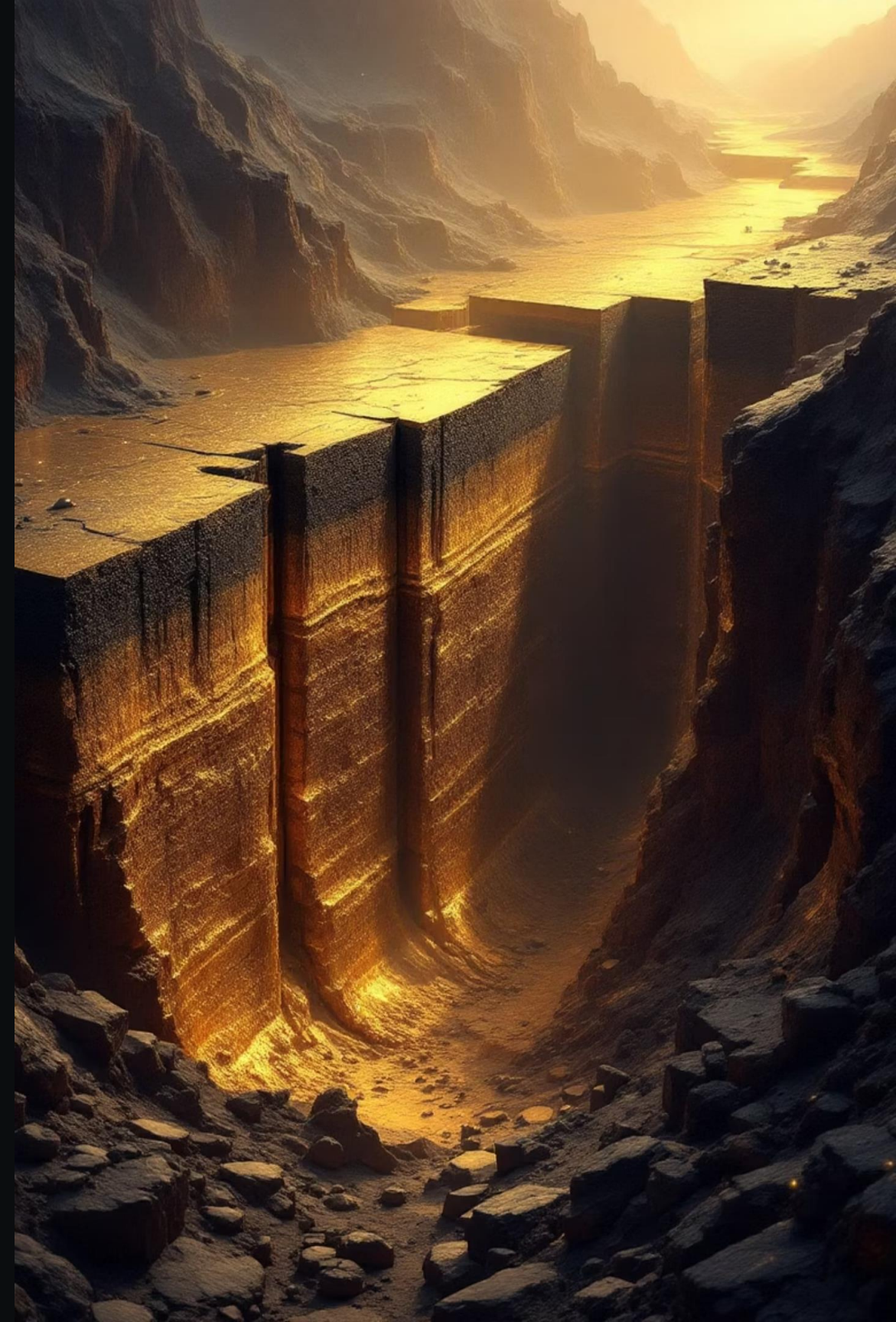
under existing mine operation agreements

+10M

Troy Ounces

under active negotiation

- Reserves validated by qualified engineers under NI 43-101
- Exposure to verified in-ground gold, not extracted commodities



From In-Ground Gold to Institutional Digital Assets

01

Acquisition and management of unmined gold through Mine Operation Agreements

02

Independent geological validation under NI 43-101 standards

03

Digital asset exposure without mining, speculation, or trading platforms

04

Institutional-grade structure replacing extractive or retail crypto models



The digital asset.

The tokens are secured on a blockchain, managed by institutional grade custodians and traded on a global platform, combining gold stability with cryptos efficiency.

Eco-Gold-Global has identified Core Ledger, a leader in block chain technology, to build the tokenization platform that will create and mint the token, provide security and create a smart contract.

- Ethereum based blockchain
- Enterprise grade architecture
- State-of-the-art security
- Enable full legal compliance: AML, KYC, etc.
- Real time 24/7 transaction processing, access and reporting,

Eco-Gold-Global Inc. Legal & Corporate Foundation

- Delaware Corporation (File No. 10288640)
- Operations across multiple stable jurisdictions in the Americas
- U.S. legal framework chosen to protect global investors
- Structured for scalability, compliance, and future liquidity events



Investment Structure & Use of Funds

Offered exclusively to Accredited and Institutional Investors (Reg D, Rule 501)

Securities issued as restricted, unregistered instruments

Initial pricing at discount to London gold market price

Use of funds: legal diligence, agreement assignments, validation, travel

- Offered exclusively to accredited investors and institutions
- US SEC rule 501 Reg D
- initial pricing calculations on discount to London bullion market association LBMA daily price

Institutional Digital Asset Ecosystem

Platform Architecture

governance, controls, issuance
frameworks

Operating Principles

compliance-first, auditability,
permanence

Ecosystem Vision

asset → framework → institutional
participation

Deloitte®

international

Corporate diligence and
mine owner agreements



Ledger
of Switzerland

Development of Ethereum-based blockchain
tokenization platform

RED ROCK
SECURITIES

SheppardMullin®
INTERNATIONAL

Securitize

Engagement of consultants :
legal, financial, and technological

Use of investor proceeds

- Corporate due diligence and mine owner agreements Deloitte international
- Development of Ethereum based blockchain tokenization platform core Ledger of Switzerland
- Engagement of consultants legal financial and technological
- Red Rock Securities, Shepherd Mullen International and Securitize

Path to Scale & Liquidity



Expansion of certified assets across jurisdictions



Structured participation pathways for institutional capital



Governance-led growth, not speculative velocity



Foundation for future liquidity events under regulated markets

Eco-Gold-Global structures trust before scale.