

# Eco-Gold-Global Institutional Gold-Based Digital Asset Ecosystem

Eco-Gold is a digital asset ecosystem that transforms verified unmined gold resources into blockchain based tokens offering sustainable non dilutive and ESG friendly alternative to volatile crypto and traditional gold investments by providing access to gold's intrinsic value without physical extraction or environmental harm.





- Delaware-based institutional platform for gold-backed digital assets
- Assets anchored in NI 43-101 certified, unmined gold reserves
- Designed for accredited investors and institutional investors under U.S. securities law
- Built for long-term value, governance, and liquidity pathways
- Naturally Vaulted Gold avoids ecological damage created by current mining practices

# Verified In-Ground Gold Assets

- Eco-Gold-Global holds and owns mineral rights to 17 gold mines. Five of those mines have received the internationally recognized Canadian gold valuation/certification designated as NI 43-101 showing underlying gold assets in excess of 12,000,000 ounces.
- Eco-Gold-Global is finalizing negotiations to add two mines in western Canada, both holding NI43-101 showing gold assets in excess of 10,000,000 ounces.
- Eco-Gold-Global is commencing the NI 43-101 certification process for a Mexican mine with an estimated 6,000,000 ounces (this process to finish in 2Q 2026).

# Underlying Gold Assets

~12M

Troy Ounces

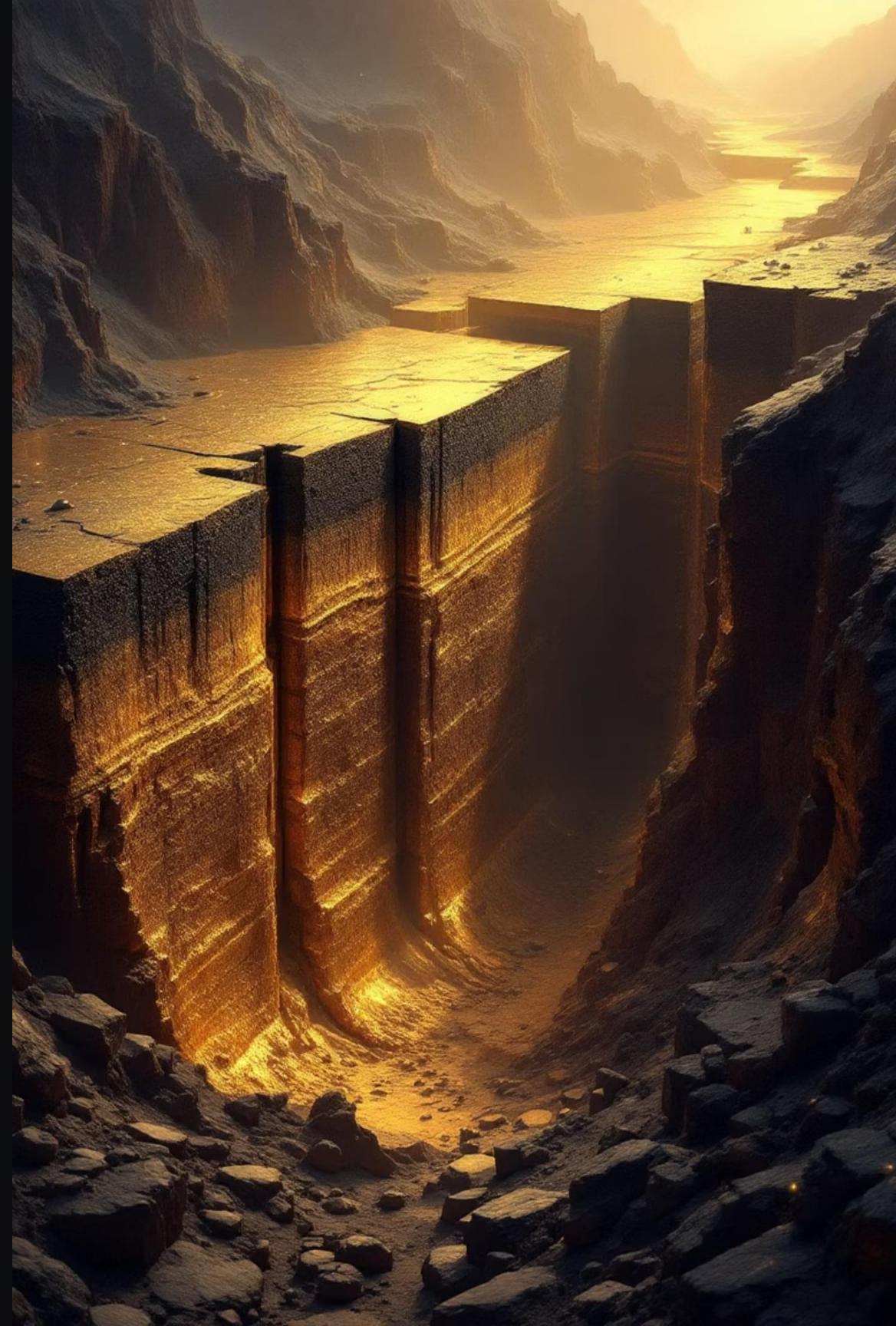
under existing mine operation agreements

+10M

Troy Ounces

under active negotiation

- Reserves validated by qualified engineers under NI 43-101
- Exposure to verified in-ground gold, not extracted commodities



# From In-Ground Gold to Institutional Digital Assets

01

Acquisition and management of unmined gold through Mine Operation Agreements

02

Independent geological validation under NI 43-101 standards

03

Digital asset exposure without mining, speculation, or trading platforms

04

Institutional-grade structure replacing extractive or retail crypto models



## The digital asset.

The tokens are secured on a blockchain, managed by institutional grade custodians and traded on a global platform, combining gold stability with cryptos efficiency.

Eco-Gold-Global has identified Core Ledger, a leader in block chain technology, to build the tokenization platform that will create and mint the token, provide security and create a smart contract.

- Ethereum based blockchain
- Enterprise grade architecture
- State-of-the-art security
- Enable full legal compliance: AML, KYC, etc.
- Real time 24/7 transaction processing, access and reporting,

# Eco-Gold-Global Inc.

## Legal & Corporate Foundation

- Delaware Corporation (File No. 10288640)
- Operations across multiple stable jurisdictions in the Americas
- U.S. legal framework chosen to protect global investors
- Structured for scalability, compliance, and future liquidity events



# Investment Structure & Use of Funds

Offered exclusively to Accredited and  
Institutional Investors (Reg D, Rule 501)

Securities issued as restricted,  
unregistered instruments

Initial pricing at discount to London gold  
market price

## Use of funds: legal diligence, agreement assignments, validation, travel

- Offered exclusively to accredited investors and institutions
- US SEC rule 501 Reg D
- initial pricing calculations on discount to London bullion market association LBMA daily price

# Institutional Digital Asset Ecosystem

Platform Architecture  
governance, controls, issuance  
frameworks

Operating Principles  
compliance-first, auditability,  
permanence

Ecosystem Vision  
asset → framework → institutional  
participation



international

Corporate diligence and  
mine owner agreements



Core Ledger



Development of Ethereum-based blockchain  
tokenization platform



SheppardMullen<sup>®</sup>  
INTERNATIONAL

Securitize

Engagement of consultants :  
legal, financial, and technological

## Use of investor proceeds

- Corporate due diligence and mine owner agreements Deloitte international
- Development of Ethereum based blockchain tokenization platform core Ledger of Switzerland
- Engagement of consultants legal financial and technological
- Red Rock Securities, Shepherd Mullen International and Securitize

# Path to Scale & Liquidity



Expansion of certified assets across jurisdictions



Structured participation pathways for institutional capital



Governance-led growth, not speculative velocity



Foundation for future liquidity events under regulated markets

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Eco-Gold-Global structures trust before scale.